

SALT LAKE CITY, UTAH 84111

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Extensible Style Language (XSL), which is a standard developed by the World Wide Web Consortium (W3C) and Active Server Pages (ASP), which is a standard developed by Microsoft Corporation of Redmond Washington, are two examples of server-side scripting systems whereby customized Web pages can be created at servers for particular clients. In either case, conventional customization is performed by a server application and an associated script selecting appropriate content for a user based on some criteria, such as language of the user. In general, at least three factors are involved in the process of selecting customized content for particular users: (1) attributes or properties specifically associated with the particular user, (2) the range of different versions of the content that are available, and (3) the decision parameters or criteria that select particular content based on the attributes or properties of the users and the range of available content.

Existing customization systems, such as those using ASP or XSL, enable the server application, with knowledge of the decision criteria and client attributes or properties (i.e., the first and third factors), to select from among various versions of content (i.e., the second factor). In XSL and ASP, the various versions of content exist separately from the server application in, for example, a database. The decision criteria and the instructions for obtaining the attributes or properties associated with the client are encoded directly into the source code or scripts of the server applications. Abstracting the content from the server application in this manner allows the content to be altered without requiring the source code or script to be modified. For example, if the customization process involves selecting an Internet page based on the user's language and country, the script may include a series of "if/then" clauses whereby appropriate content is selected based on the value of the language and country properties associated with the client.

The foregoing approaches for customization can be adequate in situations where the decision criteria are relatively simple or in which content is selected based on only one or two client attributes. If a new content file representing a different language and country were to be added in a system using conventional customization techniques, the source code or scripts executed by the server application must be altered to provide access to the new content. In situations where scalability or frequent changes in decision criteria are important or in which content is to be selected based on multiple criteria, conventional customization systems become unmanageable. For instance, multiple portions of the source code or script may need to be individually edited for customization to be adequately performed, which can lead to significant administrator resources being required or the risk of bugs being introduced into the code. In the coming years it is expected that customization of information based on larger number of client attributes and decision criteria will be required in many situations, making the need for extensible customization methods and systems even more important.

BRIEF DESCRIPTION OF THE DRAWINGS

In order that the manner in which the above-recited and other advantages and features of the invention are obtained, a more particular description of the invention briefly described above will be rendered by reference to specific embodiments thereof which are illustrated in the appended drawings. Understanding that these drawings depict only typical embodiments of the invention and are not therefore to be considered to be limiting of its scope, the invention will be described and explained with additional specificity and detail through the use of the accompanying drawings in which:

Figure 1 illustrates an exemplary system that provides a suitable operating environment for the present invention.

Figure 2 is a block diagram illustrating an exemplary network in which the invention can be implemented.

Figure 3 depicts selected components of a server, including a server application, a decision engine, content files, and attribute providers, for customizing a document for a client.

Figure 4 graphically illustrates one example of a script that is assembled at runtime by adding request functionality and content to an original script in response to decisions made by the decision engine.

Figure 5 represents a customized document that has been created according to a specific example disclosed herein.

Figure 6 is a flow diagram illustrating a method for assembling a server-side script to create a customized document according to one embodiment of the invention.

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1 special purpose computer, or special purpose processing device to perform a certain
2 function or group of functions.

3 Figure 1 and the following discussion are intended to provide a brief, general
4 description of a suitable computing environment in which the invention may be
5 implemented. Although not required, the invention will be described in the general context
6 of computer-executable instructions, such as program modules, being executed by
7 computers in network environments. Generally, program modules include routines,
8 programs, objects, components, data structures, etc. that perform particular tasks or
9 implement particular abstract data types. Computer-executable instructions, associated
10 data structures, and program modules represent examples of the program code means for
11 executing steps of the methods disclosed herein. The particular sequence of such
12 executable instructions or associated data structures represent examples of corresponding
13 acts for implementing the functions described in such steps.

14 Those skilled in the art will appreciate that the invention may be practiced in
15 network computing environments with many types of computer system configurations,
16 including personal computers, hand-held devices, multi-processor systems,
17 microprocessor-based or programmable consumer electronics, network PCs,
18 minicomputers, mainframe computers, and the like. The invention may also be practiced
19 in distributed computing environments where tasks are performed by local and remote
20 processing devices that are linked (either by hardwired links, wireless links, or by a
21 combination of hardwired or wireless links) through a communications network. In a
22 distributed computing environment, program modules may be located in both local and
23 remote memory storage devices.

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With reference to Figure 1, an exemplary system for implementing the invention includes a general purpose computing device in the form of a conventional computer 20, including a processing unit 21, a system memory 22, and a system bus 23 that couples various system components including the system memory 22 to the processing unit 21. The system bus 23 may be any of several types of bus structures including a memory bus or memory controller, a peripheral bus, and a local bus using any of a variety of bus architectures. The system memory includes read only memory (ROM) 24 and random access memory (RAM) 25. A basic input/output system (BIOS) 26, containing the basic routines that help transfer information between elements within the computer 20, such as during start-up, may be stored in ROM 24.

The computer 20 may also include a magnetic hard disk drive 27 for reading from and writing to a magnetic hard disk 39, a magnetic disk drive 28 for reading from or writing to a removable magnetic disk 29, and an optical disk drive 30 for reading from or writing to removable optical disk 31 such as a CD-ROM or other optical media. The magnetic hard disk drive 27, magnetic disk drive 28, and optical disk drive 30 are connected to the system bus 23 by a hard disk drive interface 32, a magnetic disk drive-interface 33, and an optical drive interface 34, respectively. The drives and their associated computer-readable media provide nonvolatile storage of computer-executable instructions, data structures, program modules and other data for the computer 20. Although the exemplary environment described herein employs a magnetic hard disk 39, a removable magnetic disk 29 and a removable optical disk 31, other types of computer readable media for storing data can be used, including magnetic cassettes, flash memory cards, digital video disks, Bernoulli cartridges, RAMs, ROMs, and the like.

Figure 3 illustrates the interaction between the client and a server as a document is customized for the client according to one embodiment of the invention. The customization process begins as client 100 transmits a uniform resource identifier (URI) that represents that request for the document to Internet 110 and server 140 as shown in Figure 3 at arrow 142. Server application 144 operating at server 140 recognizes the request for the document and begins assembling a script 146 that is associated with the particular document requested by client 100. In environments in which server 140 can generate a plurality of different web pages, server application 144 has access to a plurality of scripts 146, each being adapted to generate a particular document.

(In one embodiment, decision engine 148 is one that has been disclosed in U.S. Patent Application Serial No. ____/_____, entitled "Selecting Attribute Based Content for Server Applications," which was filed on the same day as the present application and is incorporated herein by reference. As described in the foregoing patent

application, decision engine 148 selects appropriate content from content files 150 without receiving information specifying the decision criteria from server application 144. In other words, the decision criteria are abstracted from server application 144 and script 146 and are encapsulated in decision engine 148. In order to request a decision identifying the appropriate content, server application 144 merely requests decision engine 148 to identify the appropriate content without informing the decision engine of any decision criteria that are to be used to make the decision.

Abstracting the decision criteria from server application 144 and script 146 into decision engine 148 enables the decision criteria to be modified as desired without requiring the code of the server application or script to be modified. Moreover, developers or site administrators who write scripts 146 do not need to be concerned about how decision engine 148 will identify the appropriate content for particular clients, but instead merely write the scripts to request the decision engine to make this determination.

As shown on Figure 3, decision engine 148 can identify values of attributes or properties associated with clients 100 by referring to attribute providers 152, which are any software module, database, or other source of information specifying the values of such attributes or properties. In this manner, the developers or site administrators writing scripts 146 do not need to be concerned with identifying the values of the attributes associated with clients 100 or with providing these values to decision engine 148. Further details regarding decision engine 148, content files 150, and attribute providers 152 according to one embodiment of the invention are disclosed in U. S. Patent Application Serial No. _____/_____ entitled "Selecting Attribute Based Content for Server Applications," which has been incorporated herein by reference.

1 In reference to Figure 3, it is noted that all three primary factors identified above
2 for performing a decision to select appropriate content for a particular client can be
3 abstracted from server application 144 and script 146. First, the values of the attributes or
4 properties associated with client 100 can be obtained by attribute providers 152; second,
5 the various versions of the content available for assembling the document can be obtained
6 from content files 150; and third, the decision criteria for selecting the appropriate content
7 are located at decision engine 148.

8 As decision engine 148 identifies appropriate content and informs server
9 application 144 of the content, this appropriate content is retrieved from content files 150
10 and is used by server application 144 to continue the process of creating the customized
11 document. In one embodiment, the customized content from content files 150 is in the
12 form of further portions of script that are concatenated with the portions of script already
13 present in script 146 to assemble the script at runtime, as will be described in greater detail
14 below. As further portions of the script are retrieved from content files 150, script 146 can
15 become as complex as is necessary to customize the document for client 100 as desired.
16 Indeed, as additional portions of script are obtained from content files 150 and
17 concatenated with script 146, these additional portions of script can in turn result in
18 decision engine 148 being asked to select more content that is appropriate for client 100.
19 Once the Hypertext Markup Language (HTML) or other document has been customized
20 and created, the document is transmitted to client 100 as indicated at arrow 154.

21 Figure 4 graphically illustrates one example of how script 146 of Figure 3 can be
22 assembled at runtime in preparation for creating a customized document with any level of
23 complexity. The script represented by Figure 4 is assembled as the server application
24 issues requests for the decision engine to resolve content files, the contents of which are

The portion of Figure 4 above dotted line 160 represents the portion of script originally contained in the script processed by the server application. For instance, request 162 and content 163 and 164 are originally encoded in script 146 of Figure 3. In this example, the server application, when identifying which content files are to be resolved, encounters requests 162 and 163, which are requests to the decision engine to identify, or resolve, an appropriate version of specified content for the document being created. The types of content that can be requested by a server application according to the invention can be any aspect of a document that can be customized for a particular user. For example, the content can be text, images, executable code embedded in a document, formatting of a displayable size of the document, formatting of displayed portions of the document, other formatting, and the like.

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attributes of client 100. Based on the specified one or more attributes and the decision criteria, the appropriate “string” file is selected from content files 150a. As noted previously, the decision criteria can be any desired criteria that can be selected and configured by an administrator of server 140 and can be edited and altered without changing the script 144. Moreover, the decision criteria are isolated from the script 144, such that the script writer does not need to be concerned with the decision process that will be applied to the script.

If the decision criteria indicate that the string files 150a are to be resolved using the language and country of the user of client 100, the decision engine 148 accesses an appropriate attribute provider 152 and identifies the language and country of the user, which may be stored in a database containing user profile information. For instance, the decision engine may learn that the user is associated with language and country attributes designated by “en-US” (English in the United States), in which case, the decision engine identifies the string file 150a that is for use with “en-US.” Isolating the decision criteria from script 144 in this manner enables the administrator of server 140 to add support for other languages and countries by adding new content files 150a (e.g., ja-JA: Japanese in Japan) and editing the decision criteria as necessary without changing script 144.

The next line in the original script above is another Resolve statement, namely, “resolve Screen”. This statement represents a request to the decision engine 148 to identify a screen file 150b that is selected to be appropriate for client 100. In this example, the screen files 150b include configuration or formatting content (i.e., formatting information) for various types of display devices that may be used by clients, such as those that use the Phase Alternating Line (PAL), National TV Standards Committee (NTSC), or other display device standards. Again, decision engine 148 selects the appropriate screen

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1 **FooTV [Image]**

2 **<% end-template %>**

3 **<% end-template %>**

4 **<% call AffinityImage %>**

5 **Welcomes You**

6 **<% end-template %>**

7 **Enjoy Your Visit**

8 **<% end-template %>**

9 At this point, server application 144 has traversed the script to a portion of script
10 (e.g., the content that corresponds to element 178 in the hierarchical model of Figure 4)
11 that has no child node. In this case, server application advances to the next portion of
12 script that has not yet been processed, namely, the Call statement "call AffinityImage".
13 This Call statement corresponds to the request element 170 of Figure 4, and results in a
14 request to decision engine 148 for the appropriate content designated by "AffinityImage".
15 Decision engine 148 then selects the suitable "AffinityImage" content from image content
16 file 150c, which has been previously resolved. In this example, decision engine 148
17 returns to server application 144 a supplemental portion of script that has been found to
18 correspond to "AffinityImage" in the specified image content file 150c:

19 **Supplemental Script E (from Images.jnx)**

20 **<% template AffinityImage %>**

21 **Human Fund [Image]**

22 **<% end-template %>**

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The “template AffinityImage” includes an image represented by **Human Fund** [Image], which corresponds to the content element 176 of Figure 4. The supplemental script E is effectively concatenated with the concatenated script D to yield:

Concatenated Script E

```
<% template Main %>

    <% template Banner %>

        Banner [Image]

    <% end-template %>

    <% template HelloText %>

        Hello Subscriber of

        <% template TVServiceImage %>

            <% template SubscriberImage %>

                FooTV [Image]

            <% end-template %>

        <% end-template %>

        <% template AffinityImage %>

            Human Fund [Image]

        <% end-template %>

        Welcomes You

    <% end-template %>

Enjoy Your Visit

<% end-template %>
```

At this stage of the process, there are no more Call statements in the concatenated script, meaning that server application 144 has made all requests necessary for assembling the script and preparing to use the script to create the customized document for the client. Although not presented in the foregoing example, any of the templates can include

